Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 31 May 2017 (the "**Prospectus**") issued by Kin Shing Holdings Limited (the "**Company**").

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for the shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or any other jurisdiction. The Shares have not been, and will not be, registered under the United States Securities Act of 1933 (as amended) (the "U.S. Securities Act") or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There is not and it is not currently intended for there to be any public offering of securities of the Company in the United States.

The Joint Bookrunners confirm that there has been no over-allocation in the Placing and the Overallotment Option will not be exercised. As disclosed in the section headed "Structure and conditions of the Share Offer – Stabilisation" in the Prospectus, ChaoShang Securities Limited has been appointed as the stabilising manager (the "**Stabilising Manager**"). However, in view of the fact that there has been no over-allocation in the Placing, no stabilisation activity as described in the Prospectus will take place during the stabilisation period, which begins on the Listing Date and ends on the 30th day after the last date for lodging applications under the Public Offer.

Potential investors of the Public Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Public Offer Underwriters) have the right, at their sole and absolute discretion, to terminate the obligations under the Public Offer Underwriting Agreement upon giving notice in writing to the Company if any of the events set out in the section headed "Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination" in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 16 June 2017).

# Kin Shing Holdings Limited

建成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

# **SHARE OFFER**

Number of Offer Shares	:	375,000,000 Shares comprising 255,000,000 New Shares and 120,000,000 Sale Shares
Number of Placing Shares	:	337,500,000 Shares comprising 217,500,000 New Shares and 120,000,000 Sale Shares
Number of Public Offer Shares	:	37,500,000 Shares
Offer Price	•	HK\$0.38 per Share plus brokerage of 1%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.01 each
Stock code	:	1630

**Sole Sponsor** 



Joint Bookrunners and Joint Lead Managers





# ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

# SUMMARY

- The Offer Price has been determined at HK\$0.38 per Offer Share (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.38 per Offer Share, the net proceeds from the Share Offer to be received by the Company after deduction of underwriting fees and commission, and other estimated expenses payable by the Company in connection with the Share Offer, is estimated to be approximately HK\$75.6 million.
- A total of 2,220 valid applications have been received pursuant to the Public Offer on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and through the HK eIPO White Form Service Provider under the HK eIPO White Form for a total of 217,788,000 Offer Shares, equivalent to approximately 5.8 times of the total number of 37,500,000 Offer Shares initially available for subscription under the Public Offer.
- The Offer Shares initially offered under the Public Offer have been well over-subscribed. The reallocation procedure as described in the section headed "Structure and conditions of the Share Offer The Public Offer Reallocation" in the Prospectus has not been applied. Accordingly, no clawback mechanism has been effected and the final number of Offer Shares under the Public Offer is 37,500,000 Offer Shares, representing 10% of the total number of the Offer Shares under the Share Offer.
- The Offer Shares initially offered under the Placing have been moderately over-subscribed of approximately 2.4 times. The final number of Offer Shares under the Placing is 337,500,000 Shares, representing 90% of the total number of the Offer Shares under the Share Offer. A total number of 36 placees have been allotted 5 board lots Shares or less, representing approximately 25.17% of total number of placees under the Placing. These placees have been allotted 0.15% of the Offer Shares under the Placing.

- None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer, whether in their own names or through nominees. The Directors confirm that no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules, whether in their own names or through nominees. The Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the "Placing Guidelines") and no Offer Shares placed by or through the Joint Bookrunners and the Underwriters under the Share Offer have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company after the Placing.
- In relation to the Public Offer, the Company announces that the results of allocations and the Hong Kong identity card/ passport/ Hong Kong business registration numbers of successful applicants under the Public Offer will be made available at the times and dates and in the manner specified below:
  - in the announcement to be posted on the Company's website at **www.kinshingholdings.com.hk** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 8:00 a.m. on Thursday, 15 June 2017;
  - from the designated results of allocations website at **www.tricor.com.hk/ipo/result** with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 15 June 2017 to 12:00 mid-night on Wednesday, 21 June 2017;
  - by telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 15 June 2017 to Tuesday, 20 June 2017 on a Business Day;

- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 15 June 2017 to Monday, 19 June 2017 at all the receiving bank's designated sub-branches.
- Applicants who apply for 1,000,000 or more Offer Shares using **HK eIPO White Form** or using **WHITE** Application Forms and have provided all information required may collect their share certificates (if any) in person from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 15 June 2017.
- Share certificates (if any) for Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Thursday, 15 June 2017.
- Share certificates (if any) for Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Thursday, 15 June 2017.
- Applicants who have applied for 1,000,000 Offer Shares or more using **YELLOW** and **WHITE** Application Forms and have provided all information required may collect refund cheques (if any) in person from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 15 June 2017.
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person, will be despatched by ordinary post to those entitled at their own risk on or before Thursday, 15 June 2017.
- For applicants who have paid the application monies from a single bank account using **HK eIPO White Form**, e-Auto Refund payment instructions (if any) are expected to be despatched to the application payment account on Thursday, 15 June 2017. For applicants who have paid the application monies from multi-bank accounts using **HK eIPO White Form**, refund cheques (if any) are expected to be despatched by ordinary post at their own risk on or before Thursday, 15 June 2017.
- Refund monies (if any) for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Thursday, 15 June 2017.

- Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 16 June 2017, provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination as described in the section headed "Underwriting Underwriting Arrangements and Expenses The Public Offer Grounds for termination" in the Prospectus has not been exercised and has lapsed.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 16 June 2017. The Shares will be traded in board lots of 6,000 Shares each. The stock code of the Company is 1630.
- The Company confirms that immediately following completion of the Share Offer, the number of Shares in the hands of the public will represent at least 25% of the total issued share capital of the Company and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

# **OFFER PRICE**

The Offer Price has been determined at HK\$0.38 per Offer Share (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

# NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.38 per Offer Share, the net proceeds from the Share Offer to be received by the Company and after deducting the underwriting fees and commissions and other estimated expenses payable by the Company in relation to the Share Offer, is estimated to be approximately HK\$75.6 million. The Company currently intends to apply such net proceeds as follows:

- approximately HK\$33.0 million or approximately 43.7% of the net proceeds from the Share Offer for the acquisition of additional machineries and equipment, which approximately HK\$4.5 million for purchase of forklifts and lorry cranes for logistics and internal warehouse use and approximately HK\$28.5 million for purchase of metal scaffold equipment for our formwork works business;
- approximately HK\$21.5 million, representing approximately 28.4% of the net proceeds from the Share Offer, will be used to purchase construction materials for aluminium formwork systems in bulk;
- approximately HK\$9.7 million or approximately 12.8% of the net proceeds from the Share Offer for (i) expansion of our workforce at both worksite level and office level; and (ii) provision of trainings to our existing and new employees in order to enhance their knowledge and awareness in work safety and the functions of the new machineries and equipment;

- approximately HK\$4.3 million or approximately 5.7% of the net proceeds from the Share Offer for the additional rental expense for leasing of a warehouse for storage of materials and equipment, enhancing our business capacity; and
- approximately HK\$7.1 million or approximately 9.4% of the net proceeds from the Share Offer will be used as general working capital of our Group.

# APPLICATION AND INDICATIONS OF INTEREST RECEIVED

The Company announces that at the close of the application lists at 12:00 noon on Monday, 5 June 2017, a total of 2,220 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** Service) have been received pursuant to the Public Offer for a total of 217,788,000 Offer Shares, equivalent to approximately 5.8 times the total number of 37,500,000 Offer Shares initially available under the Public Offer. The Offer Shares initially offered under the Public Offer have been well over-subscribed. The reallocation procedure as described in the section headed "Structure and conditions of the Share Offer — The Public Offer — Reallocation" in the Prospectus has not been applied. Accordingly, no clawback mechanism has been effected.

Of the 2,220 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and to the designated **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service for a total of 217,788,000 Offer Shares:

- a total of 2,214 valid applications for a total of 112,788,000 Offer Shares were received for the Public Offer with an aggregate subscription amount based on the maximum offer price of HK\$0.42 (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 6.0 times of the total number of 18,750,000 Offer Shares initially available for allocation in pool A; and
- a total of 6 valid applications for a total of 105,000,000 Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$0.42 (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 5.6 times of the total number of 18,750,000 Offer Shares initially available for allocation in pool B.

No application has been rejected due to dishonoured cheques or rejection of electronic payment instructions. No multiple or suspected multiple application has been identified and rejected. No invalid application has been identified. No application for more than 50% of the Offer Shares initially available under the Public Offer (that is, more than 18,750,000 Offer Shares) has been identified. The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed "Basis of allotment under the Public Offer" below.

## THE PLACING

The Offer Shares initially offered under the Placing have been moderately over-subscribed of approximately 2.4 times. In connection with the Share Offer, the Company has granted to the Underwriters the Over-allotment Option exercisable by the Joint Bookrunners on behalf of the Underwriters at anytime from the Listing Date up to (and including) the date which is the 30th day from the last day for lodging application under the Public Offer to require the Company to allot and issue up to an aggregate of 56,250,000 Shares, representing in aggregate 15% of the Shares initially being offered under the Share Offer at the Offer Price to cover over-allocations in the Placing. The Joint Bookrunners confirm that there has been no over-allocation in the Placing and the Over-allotment Option will not be exercised. The final number of Offer Shares under the Share Offer. A total number of 36 placees have been allotted 5 board lots Shares or less, representing approximately 25.17% of total number of placees under the Placing. These placees have been allotted 0.15% of the Offer Shares under the Placing.

None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer, whether in their owner names or through nominees. The Directors confirm that no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules, whether in their owner names or through nominees. The Placing is in compliance with the placing guidelines for equity securities as set out in the Placing Guidelines and no Offer Shares placed by or through the Joint Bookrunners and the Underwriters under the Share Offer have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the places under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer. None of the places under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer. None of the places under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company after the Placing.

## BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed "Structure and conditions of the Share Offer — Conditions of the Share Offer" in the Prospectus, valid applications made by the public on WHITE and YELLOW Application Forms and by electronic application instructions given to HKSCC via CCASS or to the designated HK eIPO White Form service provider under the HK eIPO White Form service will be conditionally allocated on the basis set out below:

No. of Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of Shares applied for
		Pool A	
6,000	974	6,000 shares	100.00%
12,000	632	6,000 shares plus 64 out of 632 applicants to receive an additional 6,000 shares	55.06%
18,000	185	6,000 shares plus 22 out of 185 applicants to receive an additional 6,000 shares	37.30%
24,000	55	6,000 shares plus 8 out of 55 applicants to receive an additional 6,000 shares	28.64%
30,000	99	6,000 shares plus 18 out of 99 applicants to receive an additional 6,000 shares	23.64%
60,000	81	6,000 shares plus 33 out of 81 applicants to receive an additional 6,000 shares	14.07%
90,000	28	6,000 shares plus 14 out of 28 applicants to receive an additional 6,000 shares	10.00%
120,000	42	6,000 shares plus 39 out of 42 applicants to receive an additional 6,000 shares	9.64%
150,000	5	12,000 shares plus 2 out of 5 applicants to receive an additional 6,000 shares	9.60%
180,000	9	12,000 shares plus 6 out of 9 applicants to receive an additional 6,000 shares	8.89%
210,000	11	12,000 shares plus 9 out of 11 applicants to receive an additional 6,000 shares	8.05%
240,000	18	12,000 shares plus 16 out of 18 applicants to receive an additional 6,000 shares	7.22%
270,000	6	18,000 shares plus 1 out of 6 applicants to receive an additional 6,000 shares	7.04%

No. of Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of Shares applied for
300,000	30	18,000 shares plus 12 out of 30 applicants to receive an additional 6,000 shares	6.80%
600,000	20	36,000 shares plus 14 out of 20 applicants to receive an additional 6,000 shares	6.70%
900,000	3	60,000 shares	6.67%
1,200,000	3	78,000 shares	6.50%
1,500,000	1	96,000 shares	6.40%
1,800,000	1	108,000 shares	6.00%
2,100,000	3	120,000 shares	5.71%
2,400,000	2	132,000 shares plus 1 out of 2 applicants to receive an additional 6,000 shares	5.63%
3,000,000	3	168,000 shares	5.60%
6,000,000	3	330,000 shares	5.50%

**TOTAL** 2,214

			Approximate
			percentage
No. of			allotted of the
Shares	No. of valid		total no. of
applied for	applications	<b>Basis of allotment/ballot</b>	Shares applied for

Pool B

12,000,000	1	2,148,000 shares	17.90%
18,000,000	1	3,216,000 shares	17.87%
18,750,000	4	3,342,000 shares plus 3 out of 4 applicants to receive an additional 6,000 shares	17.85%

TOTAL 6

### **RESULTS OF ALLOCATIONS**

The results of allocations of Offer Shares in the Public Offer, including applications made on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and through the HK eIPO White Form Service Provider through the designated HK eIPO White Form website and the Hong Kong identity card/ passport/ Hong Kong business registration numbers of successful applicants will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at **www.kinshingholdings.com.hk** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 8:00 a.m. on Thursday, 15 June 2017;
- from the designated results of allocations website at **www.tricor.com.hk/ipo/result** with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 15 June 2017 to 12:00 mid-night on Wednesday, 21 June 2017;
- by telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 15 June 2017 to Tuesday, 20 June 2017 on a Business Day;
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 15 June 2017 to Monday, 19 June 2017 at any of the following sub-branches of DBS Bank (Hong Kong) Limited:

District	Branch name	Address
Hong Kong Island	United Centre Branch	Shops 1015-1018 on 1/F & Shops 2032-2034 on 2/F, United Centre, 95 Queensway, Admiralty, Hong Kong
	North Point Branch	G/F, 391 King's Road, North Point
Kowloon	Nathan Road EB Centre	2/F, Wofoo Commercial Building, 574-576 Nathan Road, Mongkok, Kowloon
	Canton Road DBS Treasures Centre	G/F, Hanley House, 68-80 Canton Road, Tsimshatsui, Kowloon
	Kowloon Bay EB Centre	Shop 6, G/F, Chevalier Commercial Centre, 8 Wang Hoi Road, Kowloon Bay, Kowloon

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Thursday, 15 June 2017 or from the activity statement that will be made available by HKSCC to them showing the number of Offer Shares credited to their CCASS Investor Participant stock accounts.

### Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants

using WHITE Application Forms or HK eIPO White Form and the number of Public Offer Shares conditionally allotted to them.

### Applicants who have not provided their identification document numbers are not shown. 以白色申請表格或網上白表提出申請的配發結果

以下為使用**白色**申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification	No. of						
document number(s)	Shares allotted						
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目
63933179	6,000	63933179	6,000	63933179	6,000	63933179	6,000
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63933179	6,000	63933179	6,000	63933179	6,000	A1406992	6,000
63933179	6,000	63933179	6,000	63933179	6,000	B7463168	6,000
63933179	6,000	63933179	6,000	63933179	6,000	C3862494	6,000
63933179	6,000	63933179	6,000	63933179	6,000	C6045764	6,000
63933179	6,000	63933179	6,000	63933179	6,000	D027067A	6,000
63933179	6,000	63933179	6,000	63933179	6,000	D4373503	6,000
63933179	6,000	63933179	6,000	63933179	6,000	D6351221	6,000
63933179	6,000	63933179	6,000	63933179	6,000	E3461274	6,000
63933179	6,000	63933179	6,000	63933179	6,000	E4651344	6,000
63933179	6,000	63933179 63933179	6,000	63933179	6,000	E5931960	6,000
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63933179	6,000	63933179	6,000	63933179	6,000	G255794A	6,000
63933179	6,000	63933179	6,000	63933179	6,000	G6315401	6,000
63933179	6,000	63933179	6,000	63933179	6,000	G812252A	6,000
63933179	6,000	63933179	6,000	63933179	6,000	H0598439	18,000
63933179	6,000	63933179	6,000	63933179	6,000	K374731A	12,000
63933179	6,000	63933179	6,000	63933179	6,000	K4911431	6,000
63933179	6,000	63933179	6,000	63933179	6,000	K743300A	6,000
63933179	6,000	63933179	6,000	63933179	6,000	K9499156	6,000
63933179	6,000	63933179	6,000	63933179	6,000	P5739881	6,000
63933179	6,000	63933179	6,000	63933179	6,000	P8207295	6,000
63933179	6,000	63933179	6,000	63933179	6,000	Y0324327	6,000
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63933179	6,000	63933179	6,000	63933179	6,000	Z9380869	6,000
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63933179	6,000	63933179	6,000	63933179	6,000		
63933179	6,000	63933179	6,000	63933179	6,000		
63933179 63933179	6,000 6,000	63933179 63933179	6,000 6,000	63933179 63933179	6,000 6,000		
63933179	6,000	63933179	6,000	63933179	6,000		
0000010	0,000	0000110	0,000	5,10,000	0,000		

### Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

### 以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有 提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明	No. of Shares allotted 獲配發						
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目
A3592289	6,000						
A3596403	6,000						
A9995881	6,000						
C4745114	6,000						
D0406342	6,000						
D5344663	6,000						
E7137587	6,000						
G3051268	6,000						

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown. 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明	No. of Shares allotted 獲配發						
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目
0002531	12,000	010165147	6,000	108282016	6,000	207094717	6,000
0002732	12,000	01028006X	6,000	109114860	6,000	207201864	6,000
0002944	6,000	010290629	6,000	109180444	6,000	207281819	6,000
0004685	18,000	011040011	6,000	109199037	6,000	208034860	6,000
0007561	18,000	011162819	6,000	109294886	6,000	20804663X	12,000
001031549	6,000	011224318	6,000	110053337	6,000	208062529	6,000
001082515	6,000	01202571X	6,000	110057807	6,000	208154153	6,000
001161527	6,000	012198015	18,000	110078029	6,000	208180018	6,000
001166581 00120504X	6,000	01222110X 01226121X	12,000	110199640 11024511X	6,000	208184408 20821031X	6,000
00120504X	6,000 6,000	01226121X	6,000 6,000	110300042	12,000 6,000	208245036	6,000 6,000
001223348	6,000	03 040027	6,000	111023324	6,000	208250091	6,000
001300062	6,000	0394855	6,000	111196827	6,000	209010526	6,000
002055518	6,000	04 21652X	6,000	111255718	6,000	209067029	6,000
002086061	6,000	0480552	6,000	112126952	6,000	209091219	6,000
00210651X	6,000	0634599	6,000	11214152X	6,000	209100788	6,000
003023827	6,000	0684811	6,000	112145028	6,000	209117514	6,000
003057148	6,000	08131111	18,000	1216429	6,000	209143528	6,000
003092935	6,000	0955553	12,000	1216433	6,000	209151848	6,000
003150720	6,000	101076881	6,000	200345031	12,000	209231761	6,000
003152728	6,000	101152427	6,000	201023841	6,000	209255017	6,000
003211722	6,000	101160512	6,000	201064429	6,000	209275395	6,000
003250021	6,000	101211466	6,000	201072725	6,000	209290458	6,000
004072557	6,000	101260284	6,000	201100054	6,000	210033061	6,000
004104719	6,000	10127585	6,000	201145010	6,000	210104198	120,000
004173211	6,000	10177183	6,000	201172430	6,000	210170610	6,000
004180520	6,000	102040847	6,000	201239216	6,000	210177527	6,000
004262333	6,000	102088923	6,000	201242655	12,000	210192411	6,000
005161612	6,000	10264124	12,000	201282063	6,000	210234013	6,000
005181525 005190473	6,000	10265872 10280170	6,000	202090451	6,000	21028631	6,000
005200272	12,000 6,000	10280170	6,000 6,000	20216253X 202205556	6,000 6,000	210291065 210300045	6,000 6,000
005232261	6,000	103060422	6,000	203063851	6,000	210300045 21102205x	6,000
006148511	6,000	103074416	6,000	203104014	6,000	21102203X	6,000
006180020	6,000	103117220	6,000	204053210	6,000	211100319	6,000
006780600	6,000	10322064X	6,000	204102748	6,000	211140570	6,000
00710501X	6,000	103301621	6,000	204105229	6,000	211153718	6,000
007167414	6,000	104031725	6,000	204192456	6,000	212051517	6,000
007210444	6,000	104061220	6,000	204220522	12,000	212096670	6,000
007245517	6,000	104130033	6,000	20422181X	6,000	212130836	6,000
007260043	6,000	104140560	12,000	204250023	6,000	212303745	6,000
007294869	6,000	104260839	6,000	204261825	6,000	21230784X	6,000
007311517	6,000	105042130	12,000	204290041	6,000	212337414	12,000
008055163	6,000	105070305	6,000	204300123	6,000	223318627	6,000
008238318	6,000	105205024	6,000	205040242	6,000	223429820	12,000
008242014	6,000	105255741	6,000	205065829	6,000	229327622	6,000
008245024	6,000	105291514	6,000	205133630	6,000	23012419	6,000
008265751	6,000	106080025	6,000	205206114	6,000	230206197	6,000
008295017 008750400	6,000	106095722	6,000	205240422	6,000	23102619	6,000 6,000
008750400	6,000 6,000	106302748 10701002X	6,000 6,000	205282113 206012968	6,000 6,000	23102719 234177681	6,000
009052480	6,000	10701002X	6,000	206038229	12,000	235405057	6,000
009181916	6,000	107052417	6,000	206131948	6,000	255165623	18,000
009273422	6,000	10707302X	6,000	206155253	6,000	288343809	6,000
009356600	6,000	107092328	6,000	206186073	6,000	290336C	6,000
01 020011	12,000	107106812	6,000	206273429	6,000	291901C	6,000
010102345	6,000	108055716	6,000	206302421	6,000	291952C	6,000
010144883	6,000	108132823	6,000	207024222	6,000	293136C	6,000
010152529	6,000	108210648	6,000	207062712	6,000	293542C	18,000

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown. 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明	No. of Shares allotted 獲配發						
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目
300028	12,000	310234071	6,000	406051934	6,000	440528196	6,000
300091	6,000	310298933	6,000	406250321	6,000	440528196	6,000
301071227	6,000	311071655	12,000	407022642	6,000	440528196	6,000
301071723	6,000	311097302	6,000	407060570	6,000	440528197	6,000
301086843	6,000	311210226	6,000	407094041	6,000	44060219	12,000
301100065	6,000	311246013	12,000	407110072	6,000	440784199	6,000
301105123	6,000	311253017	6,000	407136318	6,000	440881199	6,000
301115437	42,000	312021865	6,000	407161546	6,000	441423197	6,000
301151630	6,000	312104860	6,000	407185510	6,000	441424199	6,000
301216927 30123344X	6,000 6,000	31212536X 312140012	6,000 6,000	407235124 407260416	6,000 6,000	441621199 445202199	12,000 6,000
301312424	12,000	312207547	12,000	407292525	6,000	445221197	6,000
302051927	6,000	312237325	6,000	407292323 40730231X	6,000	445221197	6,000
302051928	6,000	312293025	6,000	408022034	6,000	445224196	6,000
302081175	6,000	312299546	6,000	408035038	6,000	445224197	6,000
302111743	6,000	31404817	6,000	408125525	6,000	445224198	12,000
302141535	6,000	32091119	6,000	408153943	6,000	445224199	6,000
30221501X	6,000	33022619	24,000	408162372	6,000	445224199	6,000
303060049	6,000	33030219	6,000	40827692X	6,000	445224199	6,000
303235945	6,000	33032719	12,000	40902091X	6,000	445281199	6,000
303285027	12,000	34292319	6,000	409060099	6,000	445281199	6,000
303291227	6,000	357274166	6,000	409111530	6,000	445302198	6,000
304011724	6,000	360728198	12,000	40916082X	6,000	452402198	6,000
304107975	6,000	361093271	6,000	409182167	6,000	500228199	6,000
304180629	6,000	363717869	6,000	40921551X	6,000	501010557	6,000
304192313	6,000	371015171	6,000	410151734	6,000	501040125	6,000
305042116	6,000	371329199	6,000	410189049	6,000	50111264X	6,000
30506002X	6,000	374316602	6,000	41021227X	12,000	501227828	6,000
306054130	6,000	375385028	18,000 6,000	410235012	6,000	502070218	6,000
306061945 306174862	6,000 6,000	380908103 385281191	6,000	41052719 411064414	6,000 6,000	50211462X 502154856	6,000 6,000
306258138	12,000	388755308	18,000	411084414	6,000	502154858	12,000
306285211	6,000	401011011	6,000	411160042	6,000	502160566	6,000
30629452X	6,000	401100415	6,000	412014897	6,000	502165362	6,000
307117227	6,000	401104935	6,000	412097072	6,000	50220242X	6,000
307122020	6,000	401155519	6,000	412157882	6,000	502256735	6,000
307156120	6,000	402161523	6,000	412190029	6,000	502281516	6,000
307161018	6,000	40216291X	6,000	41224502X	6,000	502289012	6,000
307208623	6,000	402185623	6,000	412262413	6,000	50303222X	6,000
307220014	6,000	402247065	12,000	412281478	6,000	503056618	6,000
307220210	6,000	402262011	6,000	42052119	6,000	503161523	6,000
307281116	6,000	403036311	6,000	420818029	6,000	503181320	6,000
308060214	6,000	403160010	6,000	42092219	6,000	503272724	6,000
308130914	6,000	403215921	6,000	430410894	6,000	504124858	6,000
308153075	6,000	403262064	12,000	430426197	6,000	504162218	12,000
308252325	6,000	404020956	6,000	430603196	6,000	504285433	6,000
309140610	6,000	40402423X	6,000	430623198	6,000	505101828	6,000
309141310 30916001X	12,000	404032118	6,000 6,000	432502197 440122197	6,000 6,000	505130424 50515028X	6,000
30916001X 309170274	6,000 6,000	404041112 404085041	6,000	440122197 440183198	6,000 6,000	50516092X	6,000 6,000
309241213	6,000	404083041	6,000	440301198	6,000	505180922	12,000
309264863	6,000	404103832	6,000	440301198	6,000	505280714	6,000
309270543	6,000	404220017	6,000	440509199	6,000	506010026	6,000
309270615	6,000	404295450	12,000	440513199	6,000	506053831	6,000
310016847	6,000	405023386	6,000	440524196	6,000	506070280	6,000
310033514	6,000	405070379	12,000	440524196	6,000	506100023	6,000
310042230	6,000	405120016	6,000	440525196	6,000	506144547	6,000
310050056	6,000	40517841X	6,000	440527196	6,000	506173720	6,000
31013338X	6,000	405271544	6,000	440527197	6,000	506181926	6,000

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown. 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目	Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發	Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目	Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目
			股份數目				
506190030	12,000	603192715	6,000	612141524	6,000	709126811	6,000
506250347 50627485X	6,000	603236124	6,000 6,000	612212818	6,000	709184870	6,000 6,000
50723492X	6,000	604100027 604161125		612261024 612286924	6,000	709240418 71002382X	
507240023	6,000 6,000	604184417	6,000 6,000	621015006	6,000 6,000	71002382X	6,000 6,000
507252870	6,000	605075113	6,000	621126221	6,000	710126867	6,000
507291017	6,000	605105061	6,000	651124391	6,000	710120307	6,000
50731043X	6,000	605110438	6,000	660426272	6,000	710195016	6,000
508071826	6,000	605155667	6,000	701015117	6,000	710200636	6,000
508091312	6,000	605232018	6,000	701031146	6,000	710203520	12,000
508103040	6,000	606013302	6,000	701100410	6,000	710241050	6,000
50817693X	6,000	606014852	6,000	701133326	6,000	710264812	6,000
508190072	6,000	606128074	6,000	701235026	6,000	710275717	6,000
508220020	6,000	60614287X	6,000	702012510	6,000	711025014	6,000
508266871	6,000	606162235	6,000	702049200	6,000	711030014	6,000
508313421	6,000	607040076	6,000	70216005X	6,000	711042427	12,000
50906180X	6,000	607093940	6,000	702282330	6,000	711073533	6,000
509080025	6,000	607181552	6,000	703030304	6,000	711083014	6,000
50913543X	6,000	607250711	12,000	703074946	6,000	711084873	6,000
509194843	6,000	607275137	12,000	703110141	6,000	711150039	6,000
509261629	6,000	607295027	6,000	70311162X	6,000	711212438	6,000
510111045	6,000	607300026	6,000	703122525	6,000	711255025	6,000
510142513	6,000	608012723	6,000	703125210	6,000	712113756	6,000
510163421	6,000	60805012X	6,000	70320684X	6,000	712126103	6,000
510200467	6,000	608061520	6,000	70328251X	6,000	712193818	6,000
510202335	6,000	608070018	6,000	703284889	6,000	712286345	6,000
510215015	6,000	608130020	6,000	703310011	6,000	721130096	6,000
510813551	12,000	608182213	6,000	703310812	6,000	730425553	12,000
51104792X	6,000	608210023	6,000	704010611	6,000	740125081	6,000
511073634	12,000	60821722X	6,000	704181260	6,000	760904103	6,000
51111104X	12,000	608280018	6,000	704220015	6,000	771062759	6,000
511150012	6,000	608285119	6,000	70422112X	6,000	800295C	18,000
51123241X	6,000	609010020	6,000	704260038	6,000	800298C	6,000
51127402X	6,000	609011718	6,000	705105727	6,000	800326C	6,000
512032415	6,000	609083218	12,000	705132319	6,000	800327C	6,000
51214321X 512181498	18,000 6,000	609090229 609141023	6,000 6,000	705203518 705221568	6,000 6,000	800337C 800759C	6,000 6,000
512193215	6,000	609157623	12,000	706071912	6,000	801084940	6,000
512193215	6,000	609170647	6,000	706084362	6,000	801084940 801128C	6,000
512276112	6,000	609174422	6,000	706160027	6,000	8011250	6,000
51231102X	6,000	609240510	6,000	706220523	6,000	801240020	6,000
5192405	12,000	609265016	6,000	706235017	12,000	801243010	6,000
520117552	12,000	610021437	6,000	706306616	12,000	801305848	6,000
5206066	6,000	610044428	6,000	70704192X	6,000	802011915	6,000
532128199	6,000	610047729	6,000	707047832	6,000	802014115	6,000
60107442X	6,000	610072328	6,000	707110341	6,000	802055139	6,000
601122511	6,000	610085021	6,000	708015176	12,000	802084234	6,000
601130014	12,000	610166623	6,000	708073725	6,000	802131818	6,000
601190020	6,000	610218818	6,000	708171734	6,000	802134280	6,000
602070017	6,000	610250068	6,000	708200219	6,000	802181024	6,000
602077824	12,000	610293528	6,000	708222155	6,000	802291C	6,000
602152124	6,000	610300787	6,000	708228424	6,000	80279	2,148,000
602200463	6,000	611182257	6,000	708246853	12,000	803035961	6,000
602220021	6,000	611230049	6,000	708262913	6,000	803047513	6,000
602222717	6,000	611231950	12,000	708270563	6,000	803065018	6,000
602262548	12,000	611260663	6,000	708280058	6,000	803195518	6,000
602281146	6,000	61129502X	6,000	708303411	6,000	803235342	6,000
603090620	6,000	612015122	6,000	709061533	6,000	804030766	12,000
603146836	6,000	612085851	6,000	709120016	6,000	804205126	6,000

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown. 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
804210046	6,000	901225017	6,000	911210969	6,000	C6124796	6,000
80421192X	6,000	901292001	6,000	911211527	6,000	C6498564	6,000
804306127	6,000	902090023	6,000	911227622	6,000	C6522252	24,000
805195121	6,000	902108064	6,000	911280037	6,000	C6615137	6,000
805270037	6,000	902141022	6,000	911302429	6,000	C6738638	6,000
805276830	6,000	902182331	6,000	912060320	12,000	C6750050	24,000
805293324	6,000	902221041	6,000	912112767	6,000	D045523	6,000
80603262X	6,000	90222152X	6,000	912298920	6,000	D0479331	6,000
806035017	6,000	902232611	6,000	A0550224	6,000	D0543064	6,000
806056821	12,000	902260316	6,000	A1483083	6,000	D076690A	6,000
806111409	6,000	903055023	6,000	A2219924	6,000	D1312465	6,000
806223549	6,000	903100020	6,000	A7183928	6,000	D1414055	6,000
806270045	6,000	903172815	6,000	A7745810	6,000	D1490940	6,000
807015018	6,000	903281425	6,000	A7846668	6,000	D1661990	12,000
807046773	12,000	904015023	6,000	A9431716	6,000	D1714172	6,000
807155029	6,000	904062727	6,000	A9472129	6,000	D2216451	6,000
807176066	6,000	904112853	6,000	A9477740	6,000	D234588A	18,000
807181565	6,000	90418008X	6,000	A949985A	12,000	D2429153	6,000
807205645	6,000	905093325	6,000	B1549753	6,000	D2437954	6,000
808011587	6,000	905151927	6,000	B3053216	6,000	D2452988	6,000
808099204	6,000	90515203X	6,000	B4561444	6,000	D247695A	6,000
808101418	12,000	905173031	6,000	B9436494	6,000	D2601487	330,000
80820224X	6,000	905281518	6,000	B9677793	6,000	D2658349	18,000
809025528	6,000	906061033	6,000	C00674996	6,000	D2760690	6,000
809056413	6,000	906150013	6,000	C04451688	6,000	D3289010	6,000
809146848	6,000	906256477	6,000	C06413398	6,000	D3509460	6,000
809235014	6,000	906264211	6,000	C1327265	6,000	D3715028	3,342,000
810023523	6,000	90705766X	6,000	C1489915	6,000	D3722318	6,000
810031429	6,000	907207845	12,000	C15947523	18,000	D4021836	3,348,000
810071585	6,000	907260816	6,000	C2248458	6,000	D4027656	3,216,000
810215012	6,000	908010643	6,000	C2479468	6,000	D4110782	6,000
810223110	6,000	908031528	6,000	C2858337	6,000	D4130856	12,000
811010284	6,000	908092511	6,000	C2860668	6,000	D4255470	6,000
811030320	6,000	908134876	6,000	C2930461	6,000	D4299036	6,000
811053819	6,000	908140017	6,000	C2989784	6,000	D4521510	6,000
811170025	6,000	908194012	6,000	C31929418	6,000	D4538790	6,000
81127504X	6,000	908270021	6,000	C31929419	6,000	D4588798	6,000
811285016	6,000	909033637	6,000	C3216827	6,000	D4825021	6,000
811292234	6,000	909051725	6,000	C343722A	18,000	D5044503	6,000
812050777	6,000	909092510	6,000	C3510431	6,000	D5074062	6,000
812053519	6,000	909092748	6,000	C3544182	6,000	D5232741	12,000
812120014 812162517	12,000	909095942	6,000	C3594104	18,000	D5343357	6,000
	6,000	909195951	6,000	C3752605	12,000	D5510830	6,000
81221332X 812228505	6,000 6,000	909201914 909243326	6,000	C3854432	6,000	D5594767	12,000 6,000
812235026	6,000	909243328	6,000 6,000	C38803988 C3992800	12,000 6,000	D5717354 D5746656	6,000
812262341	6,000	909264260	6,000	C3992819	6,000	D5991642	12,000
812280910	6,000	91002517X	6,000	C419525	6,000	D608771	6,000
820213710	6,000	910026811	6,000	C4325549	6,000	D633757	6,000
901043409	6,000	910102310	6,000	C4543562	6,000	D6469036	6,000
901055032	6,000	910132017	6,000	C4563946	6,000	D6785760	6,000
901060225	12,000	910132017	6,000	C461448	6,000	D6876936	6,000
901061246	6,000	910191034	6,000	C4693726	6,000	D7042176	12,000
901090215	6,000	910205564	6,000	C4861025	12,000	D7506601	6,000
901090538	6,000	910244020	6,000	C4872655	6,000	D8133280	6,000
901101284	6,000	910261016	6,000	C5162147	6,000	D8154717	6,000
901102278	6,000	910286832	6,000	C5244658	6,000	D8283215	6,000
901120016	6,000	911060817	6,000	C5496274	6,000	D828599	6,000
901200013	6,000	911145010	12,000	C5661836	6,000	E02919883	6,000
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The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown. 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
E05168733	12,000	G3030236	18,000	H3210849	6,000	IS4972070	6,000
E06176336	12,000	G3479101	3,348,000	H3285091	6,000	IS5050220	6,000
E1001512	6,000	G3506028	6,000	H3671536	6,000	IS5205246	6,000
E1008008	6,000	G3689416	6,000	H3983813	6,000	IS5212869	36,000
E1037383	6,000	G3762660	18,000	H4194863	6,000	IS5256583	6,000
E13706559	6,000	G38017856	6,000	H4241853	12,000	IS5362524	6,000
E1448726	6,000	G3823511	6,000	IS1005660	6,000	IS5383726	6,000
E1583356	3,348,000	G39581561	12,000	IS1065984	6,000	IS5427997	6,000
E1648539	6,000	G4024914	12,000	IS1083346	6,000	IS5439901	6,000
E2254127	6,000	G4134930	6,000	IS1131041	6,000	IS5477147	6,000
E3046021	6,000	G4223712	6,000	IS1195191	6,000	IS5550330	6,000
E3102908	6,000	G4590731	6,000	IS1326690	6,000	IS5560611	18,000
E31350996	6,000	G46105803	6,000	IS1333909	6,000	IS5647242	6,000
E31351902	6,000	G4752219	6,000	IS1368134	6,000	IS5652531	6,000
E3529235	12,000	G4796240	12,000	IS1372869	6,000	IS5682248	6,000
E4629012	6,000	G486677A	12,000	IS1592092	6,000	IS5713070	42,000
E5542913	6,000	G49273022	6,000	IS1607784	12,000	IS5755752	6,000
E5964354	6,000	G5012871	6,000	IS1631052	6,000	IS5771853	6,000
E60344795	6,000	G50309943	6,000	IS1677205	6,000	IS5797704	6,000
E6071302	6,000	G503608	12,000	IS1749541	6,000	IS5876397	6,000
E6793979	6,000	G5091380	6,000	IS1895241	12,000	IS5916781	6,000
E724097	18,000	G52229769	6,000	IS1913427	6,000	IS5969310	6,000
E7411948	24,000	G5301210	6,000	IS2139997	6,000	IS6002277	6,000
E7609659	6,000	G5594773	12,000	IS2357274	6,000	IS6022644	6,000
E7818770	6,000	G5886790	6,000	IS2395439	6,000	IS6128252	6,000
E7826587	6,000	G6008983	6,000	IS2429533	6,000	IS6156485	36,000
E8066012	6,000	G6053164	12,000	IS2880064	6,000	IS6160912	6,000
E8089918	120,000	G6138496	6,000	IS2898306	6,000	IS6221828	6,000
E8325549	6,000	G61661286	6,000	IS2940116	6,000	IS6233752	6,000
E8524460	6,000	G6204855	6,000	IS3098868	6,000	IS6534842	6,000
E8533869	6,000	G6238849	6,000	IS3147680	6,000	IS6538631	6,000
E855145A	6,000	G629031A	6,000	IS3173145	6,000	IS6539026	6,000
E89297373	6,000	G6330311	6,000	IS3260682	6,000	IS6601192	6,000
E89299636	6,000	G6463214	6,000	IS3298146	6,000	IS6679162	6,000
E8974016	6,000	G6543714	12,000	IS3379200	6,000	IS6705270	6,000
E9004320	6,000	G6556824	6,000	IS3393326	6,000	IS6738997	6,000
E9107111	6,000	G6565297	6,000	IS3437877	6,000	IS6991022	6,000
E9135611	12,000	G6581276	6,000	IS3453705	12,000	IS7022113	6,000
E9382732	6,000	G6594335	18,000	IS3707573	6,000	IS7059340	6,000
E968657A	6,000	G6608735	6,000	IS3811748	6,000	IS7104266	6,000
E9944633	6,000	G6695387	12,000	IS3817616	6,000	IS7132534	6,000
G0022046	6,000	G683526A	6,000	IS3895932	6,000	IS7139538	6,000
G0786623	6,000	G6859835	6,000	IS3999720	6,000	IS7140133	6,000
G083685A	6,000	G7037235	12,000	IS4173779	6,000	IS7154230	18,000
G0890463	6,000	G7064224	18,000	IS4218798	6,000	IS7156002	6,000
G0898553	6,000	G7153588	6,000	IS4269328	6,000	IS7217537	6,000
G1037748	6,000	G8035708	6,000	IS4281735	6,000	IS7457280	6,000
G1072985	6,000	G8225094	6,000	IS4333594	12,000	IS7506985	6,000
G1272690	18,000	G9023681	6,000	IS4339537	6,000	IS7512159	6,000
G1558640	6,000	GS082588B	12,000	IS4345237	6,000	IS7512580	6,000
G1575758	6,000	GS082773B	12,000	IS4368511	6,000	IS7576947	6,000
G1815678	6,000	GS086009B	12,000	IS4443207	6,000	IS7620291	6,000
G1967613	6,000	GS098077B	6,000	IS4460546	6,000	IS7794866	6,000
G2145617	6,000	GS111327B	12,000	IS4527845	6,000	IS7992667	6,000
G2259337	6,000	GS127713B	18,000	IS4715870	6,000	IS8045580	6,000
G23711818	12,000	H022377A	6,000	IS4825001	6,000	IS8075464	6,000
G2518391	6,000	H0670245	6,000	IS4846138	6,000 24,000	IS8089297 TS8120000	60,000
G258260A G259313A	6,000 6,000	H130328 H3050647	6,000 6,000	IS4867297 IS4942289	24,000 6,000	IS8129999 IS8151425	6,000
ACTOLOR	0,000	1100004/	0,000	104742203	0,000	100101420	12,000

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown. 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
IS8169980	6,000	K4559754	6,000	P6492022	24,000	Y053713-4	6,000
IS8215361	6,000	K4589955	12,000	P7813159	6,000	Y0783623	6,000
IS8343873	6,000	K4774930	6,000	P7896119	18,000	Y0970776	6,000
IS8444248	6,000	K5094240	6,000	P7995923	6,000	Y1861482	6,000
IS8445067	6,000	K528161A	6,000	P8523065	6,000	Y2075014	6,000
IS8533504	6,000	K531921	6,000	P8548963	6,000	¥2633807	12,000
IS8551139	6,000	K5346061	6,000	P8680497	6,000	Y2745869	6,000
IS8570502	6,000	K5349311	6,000	P9036915	24,000	Y2778899	6,000
IS8676567	6,000	K568854A	6,000	P9558180	6,000	Y2978251	6,000
IS8678377	6,000	K5809681	6,000	P9654678	6,000	Y3713502	6,000
IS8695840	6,000	K6054269	12,000	P9795816	6,000	Y4256326	6,000
IS8742711	6,000	K6137296	6,000	P9826525	6,000	Y4416315	6,000
IS8826700	6,000	K6344291	6,000	P9976721	6,000	Y4446400	6,000
IS8834971	6,000	K6756093	6,000	R018849	6,000	Y4593004	6,000
IS8904248	6,000	K6876269	6,000	R0441979	6,000	Y4612785	6,000
IS8946894	6,000	K6879136	6,000	R072793	12,000	¥5022876	6,000
IS8998178	6,000	K6957641	6,000	R0805768	6,000	Y517367A	6,000
IS9034346	6,000	K7089562	6,000	R0836086	6,000	Y5291265	6,000
IS9225641	6,000	K7879172	6,000	R1024182	12,000	Y5486708	12,000
IS9253204	6,000	K7896670	6,000	R1408770	6,000	Y5610336	6,000
IS9260667	6,000	K808470A	6,000	R163910	6,000	Y5667036	6,000
IS9329500	6,000	K8339074	6,000	R2234180	6,000	Y5823607	6,000
IS9368908	18,000	K8392218	6,000	R3115509	6,000	Z0505413	6,000
IS9398498	6,000	K8398372	6,000	R3115517	6,000	Z0567168	6,000
IS9488496	6,000	K8409234	6,000	R4496255	6,000	Z0729478	12,000
IS9564024	6,000	K8475377	6,000	R4546112	6,000	Z0833941	18,000
IS9637174	6,000	K8735530	6,000	R4907948	6,000	Z083591A	6,000
IS9699270	6,000	K8968616	6,000	R5165023	6,000	Z1029097	6,000
IS9749229	6,000	K9290540	6,000	R5739801	42,000	Z1096517	18,000
IS9911296	6,000	K9370471	6,000	R5792176	6,000	Z1120361	6,000
IS9997756	6,000	K9458131	6,000	R5833689	12,000	Z1182316	6,000
K010101A	6,000	K9605436	12,000	R6322920	18,000	Z1194144	6,000
К0112793	6,000	M024889A	6,000	R8398649	12,000	Z1639391	6,000
K037556A	6,000	M0673493	6,000	R8734584	12,000	Z1733878	6,000
К0431532	6,000	M09892194	6,000	V006145A	12,000	Z1785975	6,000
K0880442	6,000	M1281963	6,000	V0080713	6,000	Z2024536	6,000
К1090062	6,000	M1788960	6,000	V0105325	6,000	Z219900A	6,000
K1140175	6,000	M2429271	12,000	V010761	6,000	Z2241405	6,000
К1275674	6,000	M3386509	6,000	V0151726	18,000	Z2835100	6,000
K1284274	6,000	M3502843	12,000	V0181749	6,000	Z295825	6,000
K1591509	6,000	M4704490	6,000	V0569119	6,000	Z3149871	6,000
K1649418 K1743988	6,000	OS200399	6,000	V0724645	6,000	Z3155839	6,000
K1986953	6,000	OS200401	12,000	V0781460	6,000	Z3171583	6,000
K2030845	6,000 6,000	OS380568 P013077-3	6,000 6,000	V0891967 V1009001	6,000 6,000	Z3193439 Z3198759	6,000 6,000
K2141094	6,000	P0185209	6,000	V1009001	6,000	Z3250572	18,000
K2221969	6,000	P0185209 P034872	18,000	V1009001 V1167510	6,000	Z3285244	6,000
K2494558	6,000	P036562	6,000	V1472429	6,000	Z3285244 Z3578144	6,000
K2811170	12,000	P038382 P0430319	6,000	W01648246	6,000	Z361275A	6,000
K284110A	6,000	P0568701	6,000	W01048248 W04075005	6,000	Z4186657	6,000
K297049A	12,000	P1004771	6,000	W38539973	6,000	Z4224834	330,000
K3215032	12,000	P1004771 P1373793	12,000	W38666537	12,000	Z4224834 Z4383819	12,000
K334703	12,000	P2083772	6,000	W45072064	6,000	Z4583819 Z4548222	6,000
K339700	12,000	P2063772 P296938	6,000	W45072084 W45437176	6,000	Z4672039	6,000
K3862879	12,000	P335334A	12,000	W74813203	6,000	Z4689527	6,000
K412127	12,000	P3456173	6,000	Y0185637	12,000	Z4089527 Z4738412	6,000
K4184181	6,000	P4160596	6,000	Y0264278	6,000	z5130388	6,000
K4273044	6,000	P448077-9	6,000	Y0298962	6,000	z5199302	12,000
K4513142	12,000	P6215975	6,000	Y0362431	6,000	Z524085A	6,000
	12,000		0,000		0,000		0,000

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Identification	No. of						
document	Shares	document	Shares	document	Shares	document	Shares
number(s) 身份證明	allotted 獲配發	number(s) 身份證明	allotted 獲配發	number(s) 身份證明	allotted 獲配發	number(s) 身份證明	allotted 獲配發
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目
			取历数日		1217数日	入口加高	1217致口
Z5261679	18,000						
Z6140204	42,000						
Z6215212	6,000						
Z6591478	6,000						
Z6626646	6,000						
Z669966A	6,000						
Z7049839	6,000						
Z7287128	24,000						
Z7572175	6,000						
Z763264A	18,000						
Z7663200	6,000						
Z7715626	6,000						
Z790335A	12,000						
Z830089	6,000						
Z8321273	6,000						
Z8644021	6,000						
Z909050A	6,000						
Z951332A	12,000						
Z9560646	6,000						
Z987215A	6,000						

# **COLLECTION/DESPATCH OF SHARE CERTIFICATES**

Applicants who apply for 1,000,000 or more Offer Shares and are wholly or partially successful using **HK eIPO White Form** or those using **WHITE** Application Forms and have provided all information required may collect their share certificates (if any) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 15 June 2017. Applicants being individuals who are eligible for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which are eligible for personal collection must attend by their authorised representatives each bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. Share certificates (if any) for Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Thursday, 15 June 2017.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Thursday, 15 June 2017.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 15 June 2017 or such other date as shall be determined by HKSCC or HKSCC Nominees.

# **REFUND OF APPLICATION MONIES**

Applicants who have applied for 1,000,000 Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 15 June 2017. Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person, will be despatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on or before Thursday, 15 June 2017.

For applicants who have paid the application monies from a single bank account using **HK eIPO White Form**, e-Auto Refund payment instructions (if any) are expected to be despatched to the application payment account on Thursday, 15 June 2017. For applicants who have paid the application monies from multi-bank accounts using **HK eIPO White Form**, refund cheques are expected to be despatched by ordinary post at their own risk on or before Thursday, 15 June 2017.

Refund monies (if any) for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Thursday, 15 June 2017.

Applicants applying through designated CCASS Clearing/ Custodian Participants may check the refund amount payable to them (if any) through their broker or custodian on Thursday, 15 June 2017.

For applicants applying (whether using YELLOW Application Forms or by giving electronic application instructions to HKSCC) as CCASS Investor Participants, they can also check their new account balance and the amount of refund payable to them (if any) via the CCASS Phone System or the CCASS Internet System at https://ip.ccass.com (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Thursday, 15 June 2017. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants applying by giving electronic application instructions to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

# PUBLIC FLOAT

Immediately following completion of the Share Offer, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing Rules.

# **COMMENCEMENT OF DEALINGS IN THE SHARES**

No temporary document of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application.

Share certificates will only become valid at 8:00 a.m. on Friday, 16 June 2017 provided that (i) the Share Offer has become unconditional in all respects and (ii) the right of termination as described in the section headed "Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination" in the Prospectus has not been exercised and has lapsed.

Assuming that the Share Offer becomes unconditional in all aspects at 8:00 a.m on Friday, 16 June 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 16 June 2017. The Shares will be traded in board lots of 6,000 Shares and the stock code of the Company is 1630.

By order of the Board Kin Shing Holdings Limited Leung Chi Kit Chairman

Hong Kong, 15 June 2017

As at the date of this announcement, Mr. Leung Chi Kit, Ms. Tso Yuk Ching, Mr. Chow Dik Cheung and Mr. Chan Sik Mau are the executive Directors; and Mr. Chang Chun Pong, Mr. Tsui Leung Cho and Mr. Lam Kai Yeung are the independent non-executive Directors.